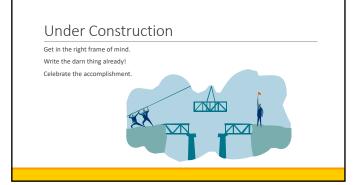


Policies and Procedures

BRENDA HICKS DIRECTOR OF FINANCIAL AID SOUTHWESTERN COLLEGE, KS

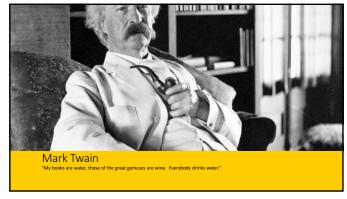
1



2

1. Get in the right frame of mind.
"There is nothing to writing. All you





pol-i-cy (p**ŏ**l' **ĭ**-s**ē**) *n. pl.*

a definite course of action adopted for the sake of expediency. A course of action, guiding principle, or procedure considered expedient, prudent, or advantageous.



5

Pro-ce-dures (prə' sējərs) n. pl.

- An established or official way of doing something.
- $2.\ \mbox{A}$ series of actions conducted in a certain order or manner.
- 3. A surgical operation.









Choose. And then write.

THE 48 HOUR POUR







10

The Architectural Plan

What exactly do we need a policy about?
• (i.e. How to avoid duplicating the Code of Federal Regulations and Federal Student Aid Handbook)

How do we get the manual to look like "a manual"?

How do we get the manual off the shelf and on to the desk?



11

Content

Department of Education Guide

- FSA Partner Connect>Knowledge Center Home>Library>Publications by Resource Type>FSA Assessments
- https://fsapartners.ed.gov/knowledge-center/library/fsa-assessments/2022-04-13/guide-creating-policies-and-procedures-manual

NASFAA Compliance Resources – Self Evaluation Checklists (Free)

NASFAA Compliance Resources – Policy & Procedures Builder (\$100)

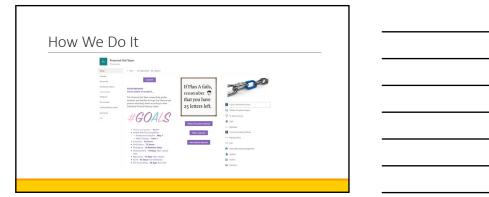
NASFAA Blue Icon

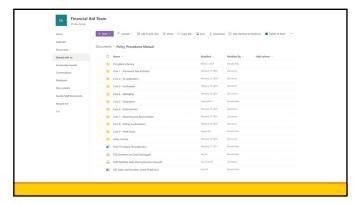
https://www.nasfaa.org/blueicon

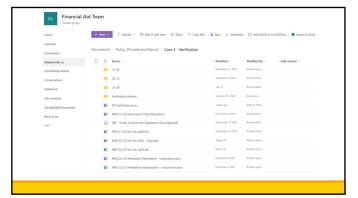
| Printed vs. Electronic? SharePoint or Shared Servers Notebooks for everyone? | MASNY NAME (1982) Physics Phys |
|--|--|
| Look and Feel Microsoft Office Book and Form Templates Google: Free Manual Templates Zoom – Recorded videos | The state of the s |

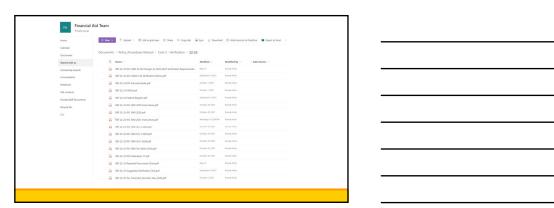
Involve your team Put it in a shared location that gets a lot of traffic Do your best to keep the manual green (SharePoint, Networked Drive) Review it frequently Review one section per month in your staff meeting. Put a staff member in charge of training on one section per month. Update, archive and purge

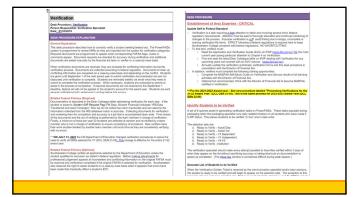
14













20

motivation (mō'tə-vā'shən) n. the state of being motivated. Something that motivates; an inducement or incentive. Driving force that initiates and directs behavior. Can be intrinsic or external.

"to educate,"



